

30 November 2020

The Company Announcements Office  
Australian Securities Exchange  
*via electronic lodgement*

**Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)**

1. On 23 November 2020 Azure Minerals Limited (ACN 106 346 918) (**Azure**) issued 1,100,000 fully paid ordinary shares at an issue price of \$0.58 (**Relevant Securities**) as a result of the exercise of options that had been issued with shareholder approval in previous years.
2. Azure issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
3. This notice is being given under section 708(5)(e) of the Act.
4. As at the date of this notice Azure has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Azure; and
  - b. section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is defined in sections 708A(7) and (8) of the Act) in respect to Azure.

Yours faithfully



**Brett Dickson**  
**Company Secretary**